

Attaching a Service to an Event

Market: House, Senate

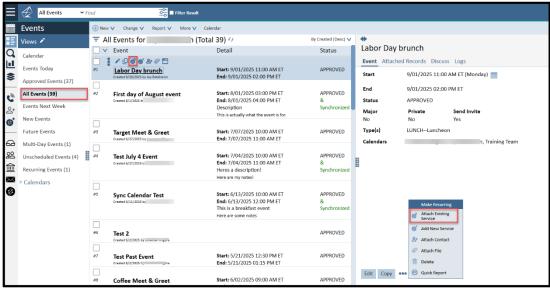
Description: These instructions teach users how to attach a new or existing service to an event.

Click the following link to be brought straight to the topic:

Add a New Service

Attach an Existing Service

- 1. Navigate to Events → Views → All Events
- **2.** Select the event.
- 3. From the In Row Quick Actions select Attach Existing Service



4. In the Search for field, type the service record number or the primary contact's name.



5. Click Attach.

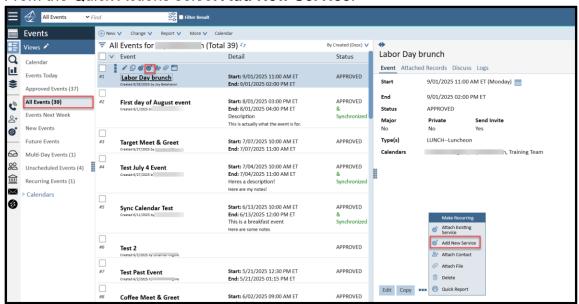




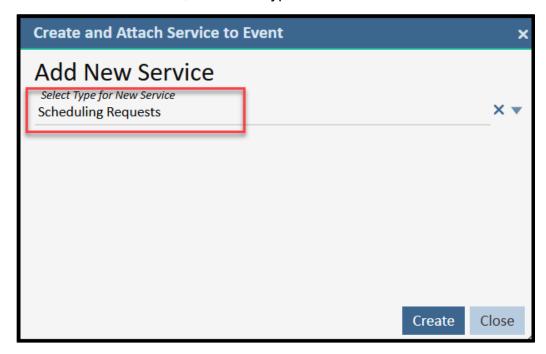
Top of Page

Add a New Service

- 1. Navigate to Events → Views → All Events
- 2. Select appropriate event.
- 3. From the Quick Actions select Add New Service.



4. In the Add New Service fields, select the type of service. Click Create.



5. Follow directions provided in Creating a Service Record guide.

Top of Page