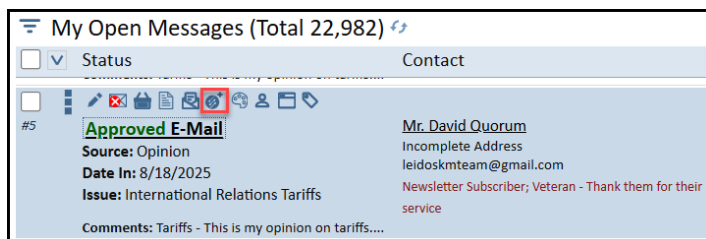


Attaching a Message to an Existing Service

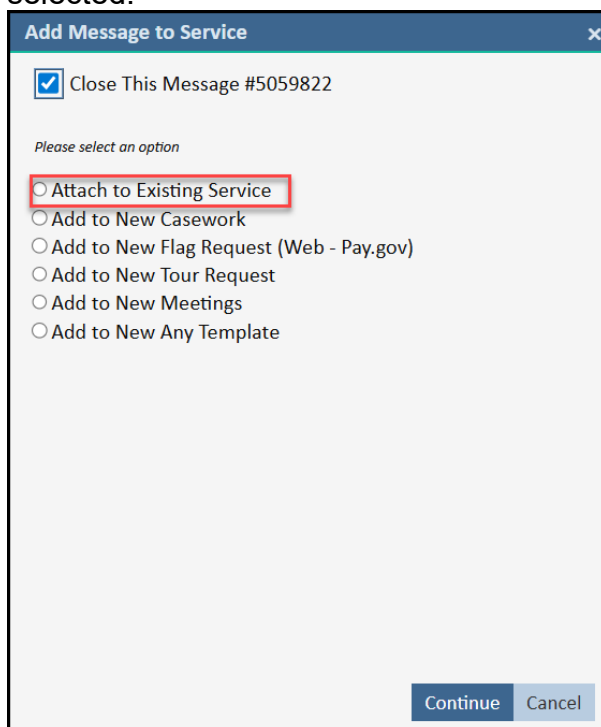
Market: House, Senate

Description: These instructions show users how to attach a message to an existing service.

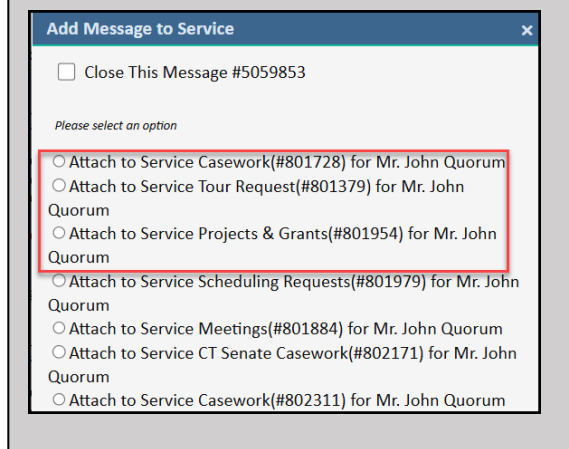
1. From within the **Messages** application, navigate to the message and click on **Add to Service**.



2. Complete the fields in the “Add Message to Service” window, as necessary. In this example, the options to “Close This Message” and “Attach to Existing Service” have been selected.



***Note:** If the contact who sent the message has an open/closed service in IQ already, you will have the option to add the message directly to that service without searching for it, as in the example below:



3. Search for the existing service. Enter any data value to search, i.e., last name, agency, etc. Select the service and select “Continue”.

Add Message to Service

☒ Close This Message #5059822

Find Existing Service

Search For

quorum

☐ Include Closed Services

Mr. Tom Quorum

Codes: Scheduling Request

#800995

Mr. Tom Quorum

Codes: Scheduling Request

#800996

Mr. Tom Quorum

Codes: Scheduling Request

#801016

Mr. Tom Quorum

Type: Tour Request

#801047

Continue

Back

Cancel