

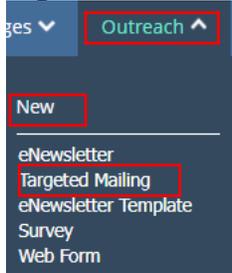
## Create and Print an Outreach Postal Mailing

**Market:** Federal/State/Local, House, Senate

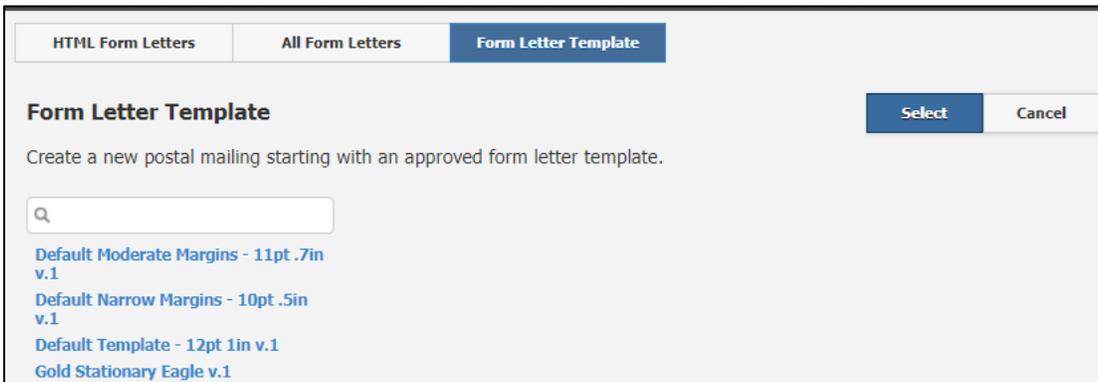
**Description:** These instructions teach users how to send printed outreach materials.

### Create an Outreach Postal Mailing

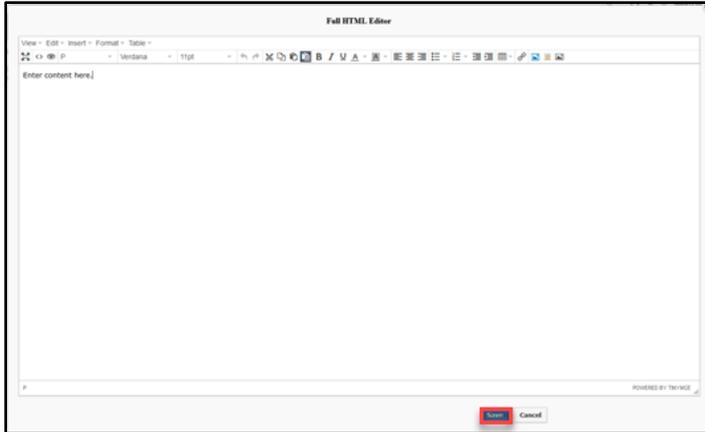
1. Navigate to **Outreach > New > Targeted Mailing**.



2. Choose the content type (e.g., **HTML Form Letters**, **All Form Letters** or **Form Letter Template**) that is appropriate for this mailing. In this example, we will use **Form Letter Template**.
3. Search for and click the form letter or format link. Click **Select**.



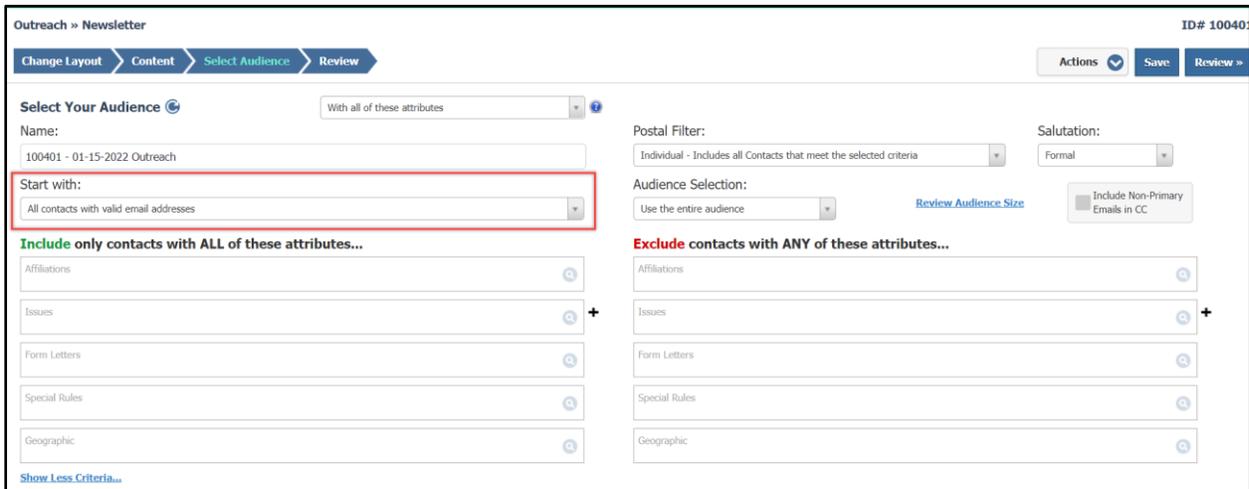
4. The Full HTML Editor page is displayed. Enter or paste the content of your letter. Use the editor options to insert images and determine formatting. Click the **Save** button to save your content and close the HTML Editor.



5. Click the **Select Audience** button to go to the next step.



6. The **Start With** field defaults to *All Contacts with Email Addresses*. You may select an existing Audience or create a new audience in the Include and Exclude Criteria fields.



7. From the **Postal Filter** select from the following:  
*Individual*: one record per contact in the audience  
*Household*: one record per family  
*Head of Household*: one record to the contact notated as head of household  
*Unique Address*: one record for the same mailing address.

Postal Filter:

Individual - Includes all Contacts that meet the selected criteria

Individual - Includes all Contacts that meet the selected criteria

Household - Includes one record from each household

Head of Household - Includes the head of each household

**Unique Address - Includes a single record per mailing address**

8. Click the **Review** button to go to the next step.

Actions  Save **Review >>**

9. In the **Start** field, select from the following:

Build Only: IQ will build the mailing and you will have to come back later to manually print

Build and Split into Printed and Email: IQ will build and email the mailing to those with valid email addresses and print the mailings for those without email addresses.

Build and Print: IQ will build and print the mailing

Start:

Build and Print

Build Only

Build and Split into Printed and Email

**Build and Print**

10. Click the appropriate button to complete your build.

Actions  Save **Build >>**

Actions  Save **Split >>**

Actions  Save **Print >>**