



Workshop: Processing a Case



▶ **Audience:**
All IQ Users

▶ **Method of Training:**
WebEx/remote

▶ **Market:** House,
Senate

SUMMARY

This training focuses on activities and features associated with processing cases in IQ.

BY THE END OF THIS COURSE, YOU WILL BE ABLE TO

- ▶ Create a case
- ▶ Add casework details
- ▶ Perform activity on the case, such as adding notes, attachments, contacts, alerts, etc.
- ▶ Close the case