

How to Create, View, Modify and Remove Favorite Searches

Market: House, Senate

Description: These instructions teach users how to save IQ records as **Favorites** so they can

access them more quickly.

Note: Favorites refer to a link to a set of records that users have saved so they can easily access them. The set of records shown in each of your Favorites may change over time as new records that meet the Favorites criteria are added to and/or existing records that no longer meet the criteria are removed from your Favorites.

Click the following link(s) to be brought directly to the subtopic:

Viewing a Favorite

Modifying a Favorite Name

Removing a Favorite

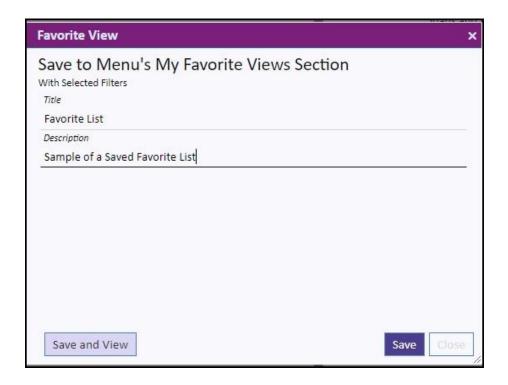
Creating a Favorite

- 1. Within the IQ Tool, search for the set of records that you want to save using filters.
- 2. Under the Filter List in the left-hand column, navigate to the top and click the icon (the Favorites icon).



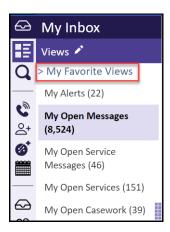
3. The **Favorite View** window appears on the screen. In the **Title** field, enter a name for the list. In the **Description** field, enter a description. Click **Save**.





Viewing a Favorite

1. **Favorites** are saved in the application in which it was created. Navigate to the appropriate application and go to the **Views** list and make a selection in the My Favorite Views.



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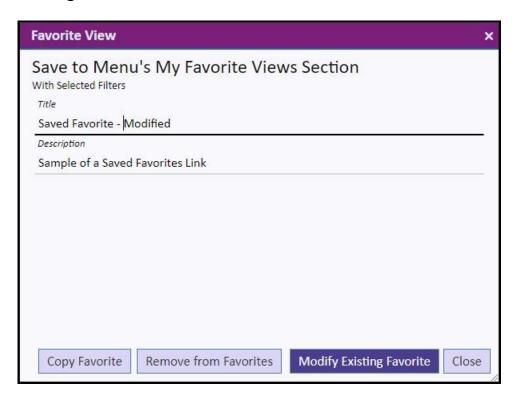


Modifying a Favorite Name

Navigate to the Filter list within the application. In the Selected Filters section, click the icon.



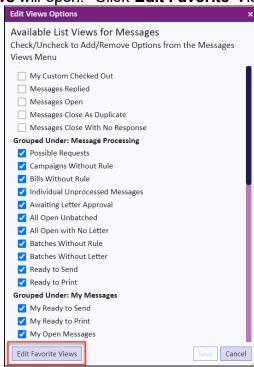
2. The **Favorite View** window will open. Make the necessary edits and then click the **Modify Existing Favorite** button.



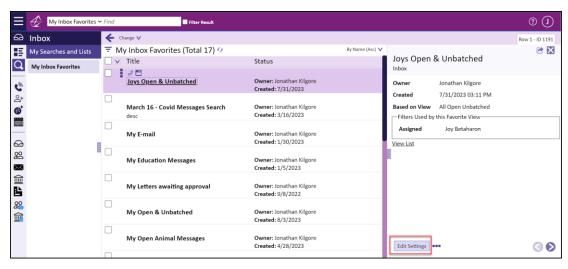
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Removing a Favorite

- 1. Click on the icon next to Views.
- 2. Your list of Views will open. Click Edit Favorite Views.



3. Select the Favorite you wish to remove and click on Edit Settings.



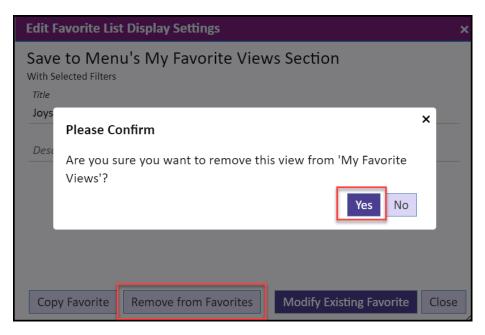
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4. Click Remove from Favorites. Click the Yes button to confirm changes.



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