Attaching a Service to an Event

Market: House, Senate

Description: These instructions teach users how to attach a new or existing service to an event.

Click the following link to be brought straight to the topic:

Add a New Service

Attach an Existing Service

- 1. Navigate to Events → Views → All Events
- 2. Select appropriate event.
- 3. From the In RowQuick Actions select Attach Existing Service



4. In the Search for field, type the service record number or the primary contact's name.



5. Click Attach.



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Add a New Service

- 1. Navigate to Events → Views → All Events
- 2. Select appropriate event.
- 3. From the Quick Actions select Add New Service.



4. In the Add New Service fields, select the type of service. Click Create.



5. Follow directions provided in Creating a Service Record guide.

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