

Sending SMS Text Messages in IQ5

Market: House, Senate

Description: These instructions teach users how to **send individual and mass texts** from IQ.

Click the link below to be brought to the following topic:

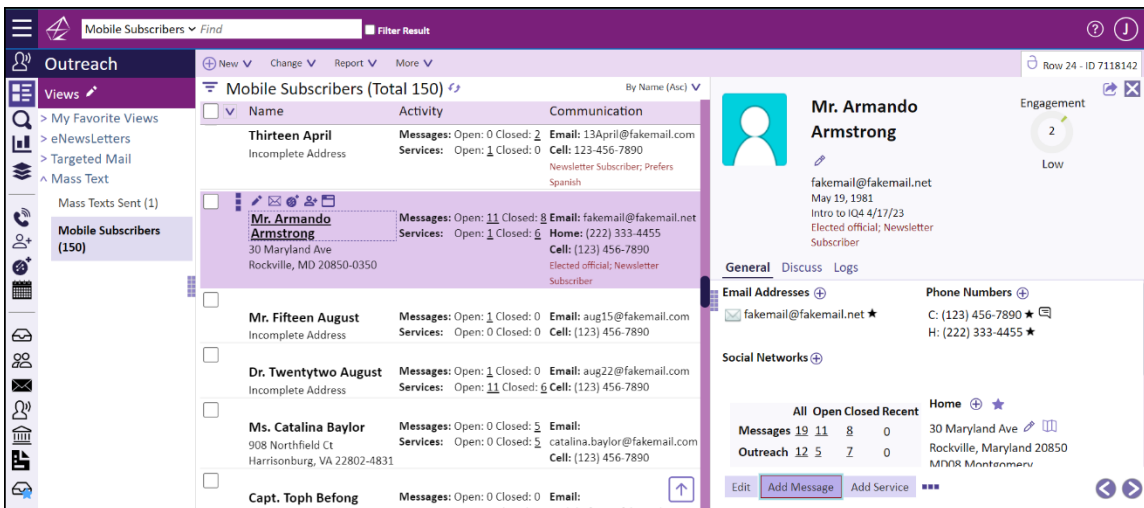
[Sending Mass Texts](#)

[Reports on Completed Mass Texts](#)

Note: To text constituents from IQ, your Office must first have a shared account with our partners at [Twilio](#). Afterwards, contact your IQ Consultant to facilitate the one-time account setup and integration.


Sending an individual text

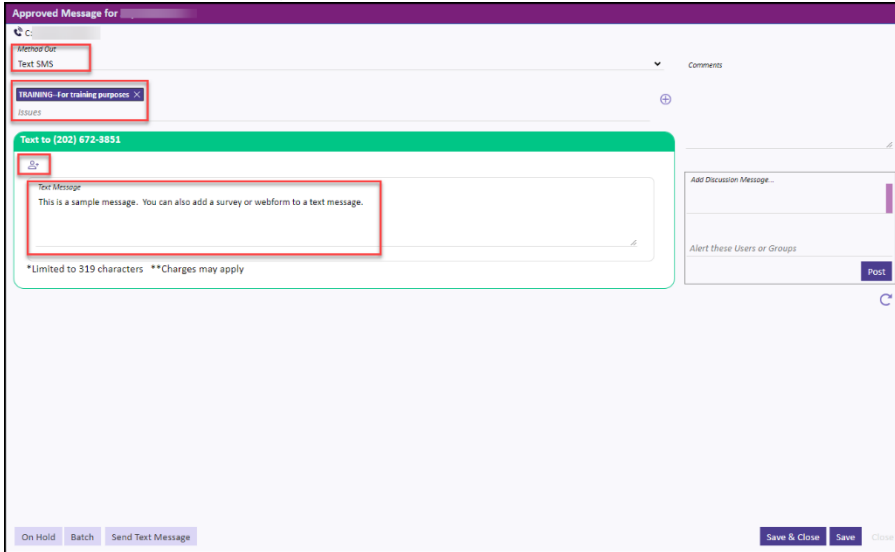
1. Navigate to the **Outreach** application.
2. Click on **Mass Text**.
3. Click on **Mobile Subscribers**.



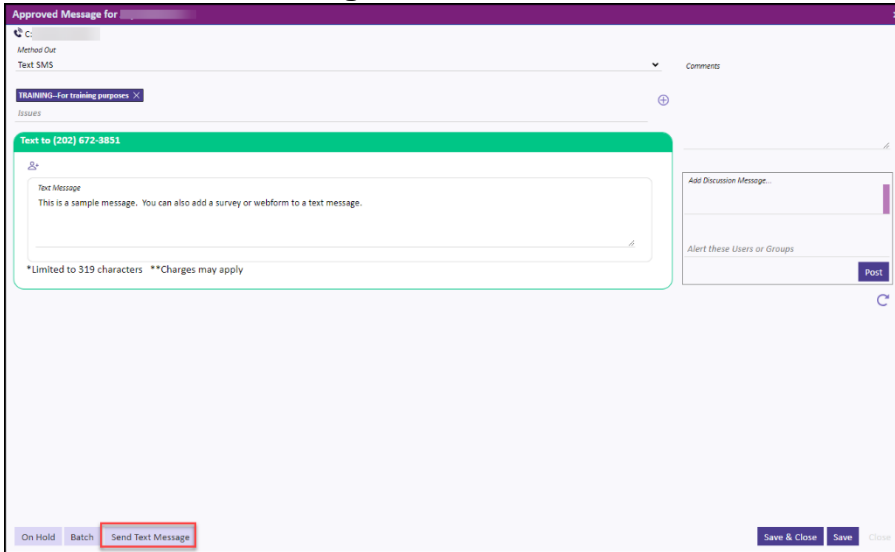
Note: To add a Contact as a mobile subscriber, you must click **edit** on their contact record → **Communications** → **add a phone #** → **check the Text Optin box**.

4. Click on **Add Message**.
5. Set Outgoing Method as either **Text SMS** or **MMS**.
 - a. **SMS:** For Texts limited to 319 characters with no images.
 - b. **MMS:** For texts up to 1600 characters with one image allowed.

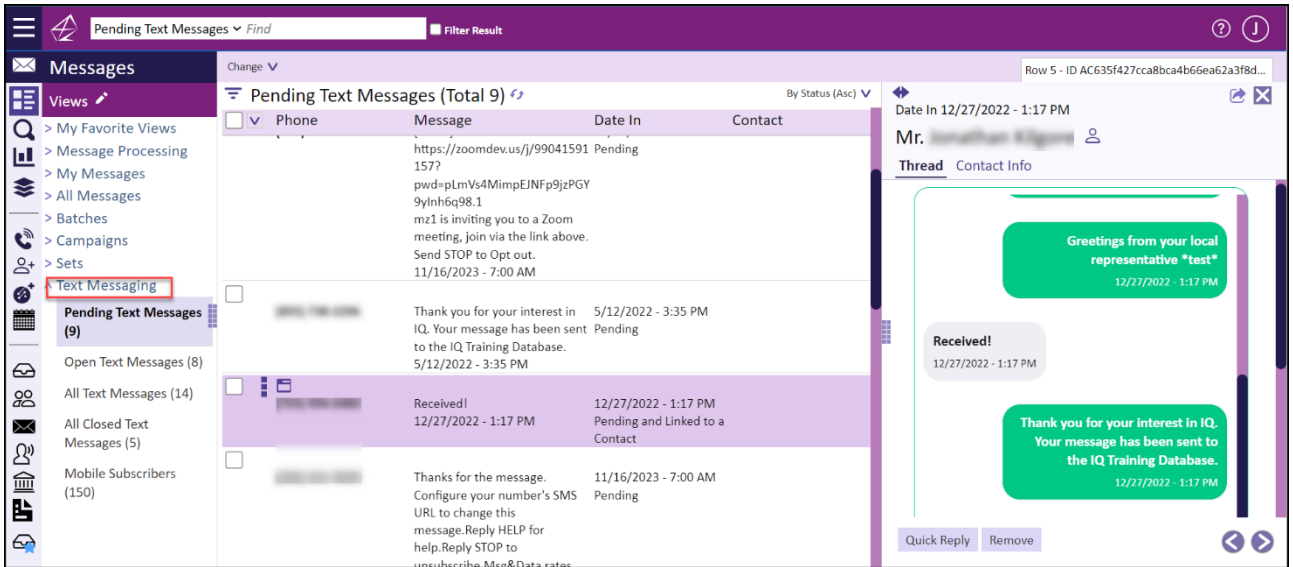
6. Add an issue code and type out your text. You can also add a webform or survey to a text message by clicking the  button.



7. Click **Send Text Message**.



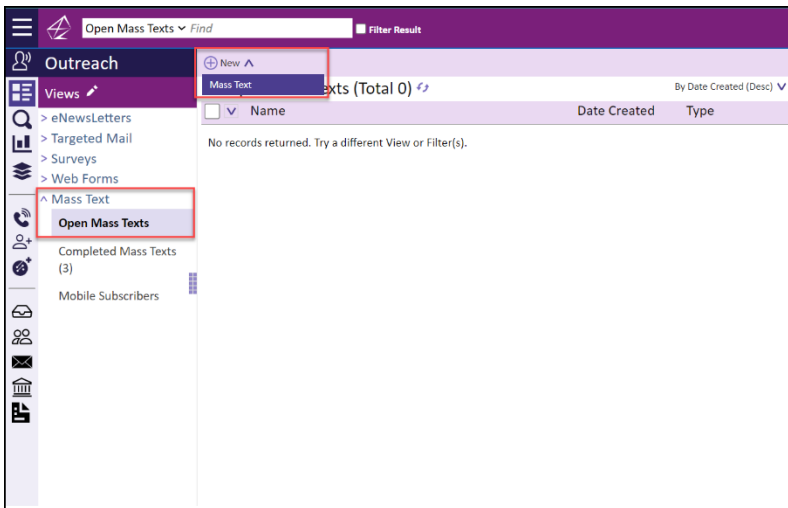
8. After the text is sent, if the constituent responds, you can reply back in the **Messages Application** under the **Text Messaging** view.



Top of Page

Sending Mass Texts

1. Navigate to the **Outreach** application.
2. Click on **Mass Text**.
3. Click on **Open Mass Texts**.
4. Click on **+New → Mass Text**

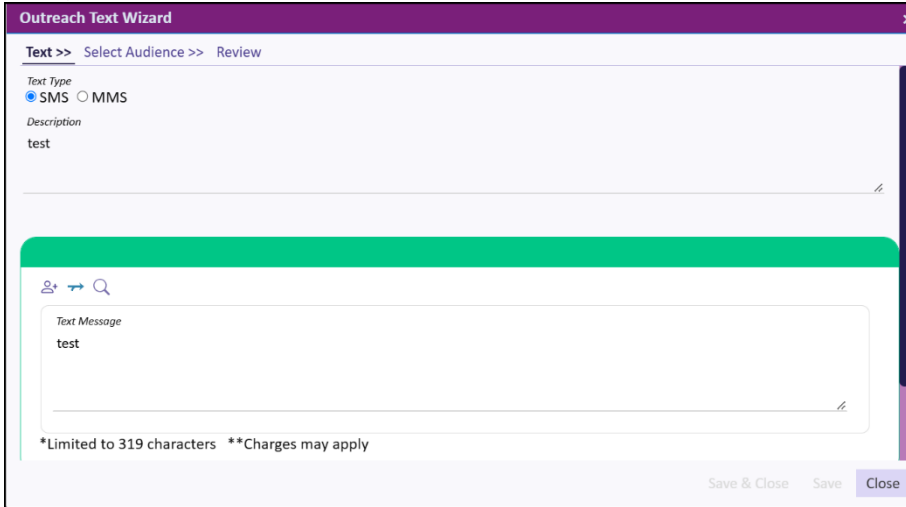


5. Follow the **Outreach Text Wizard** by first choosing your **Text Type**.
 - a. **SMS**: For Texts limited to 319 characters with no images.

b. **MMS:** For texts up to 1600 characters with one image allowed.

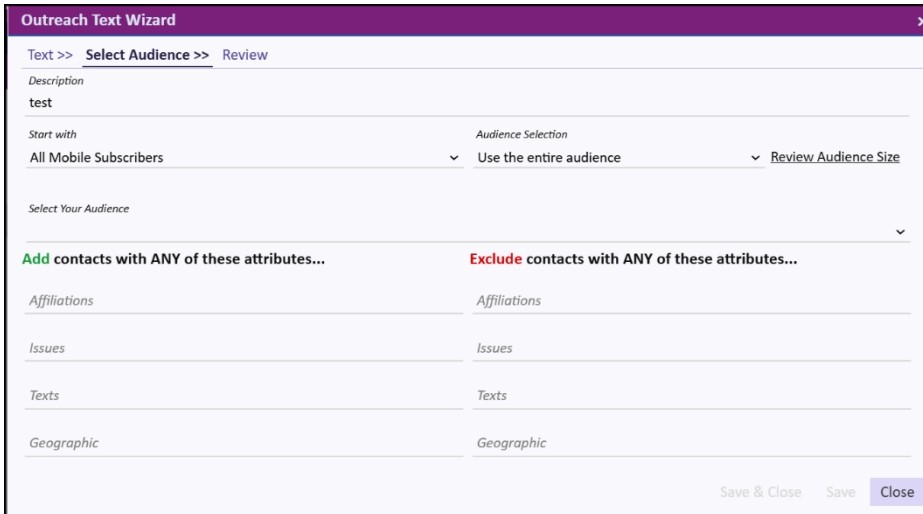
6. Type out a **Description** of the Mass Text.

7. Type out your text. You can add a survey or webform to the text. You can also insert merge codes.



8. Click on **Select Audience**.

9. Use the fields to choose who the Mass Text will be sent to. By default, **Start With** will select **All Mobile Subscribers**.



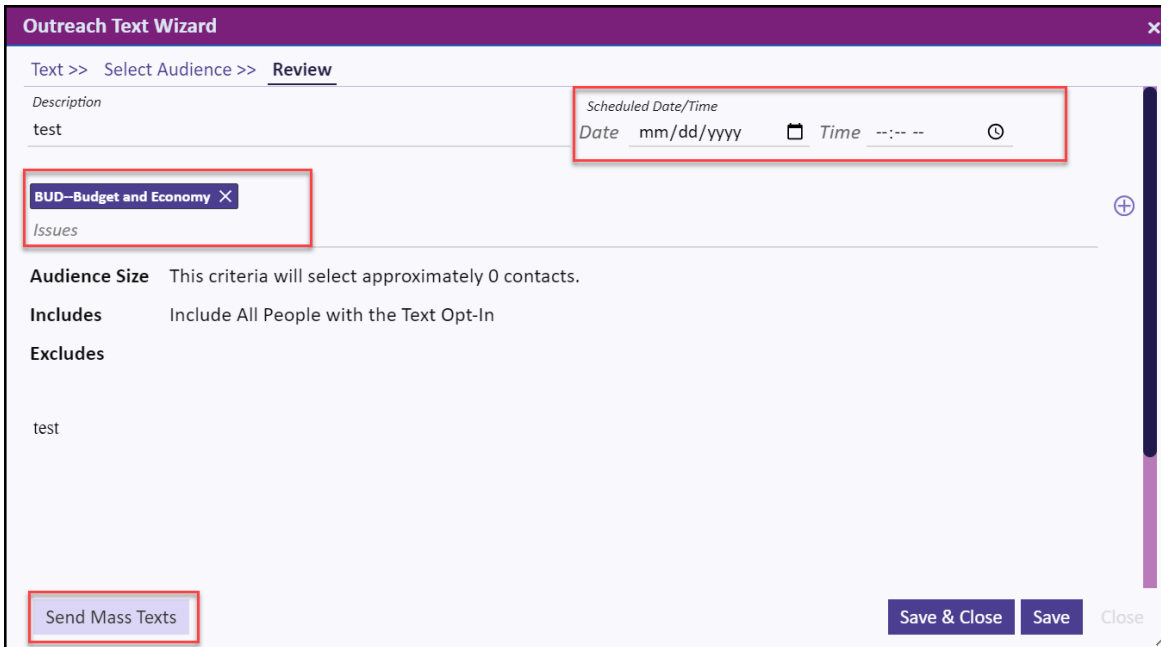
10. Click on **Review**.

11. Choose a date and time under **Scheduled Date/Time** to schedule when your Mass Text should be sent.

a. ***Note:** Leaving these fields blank will default to sending the Mass Text immediately.

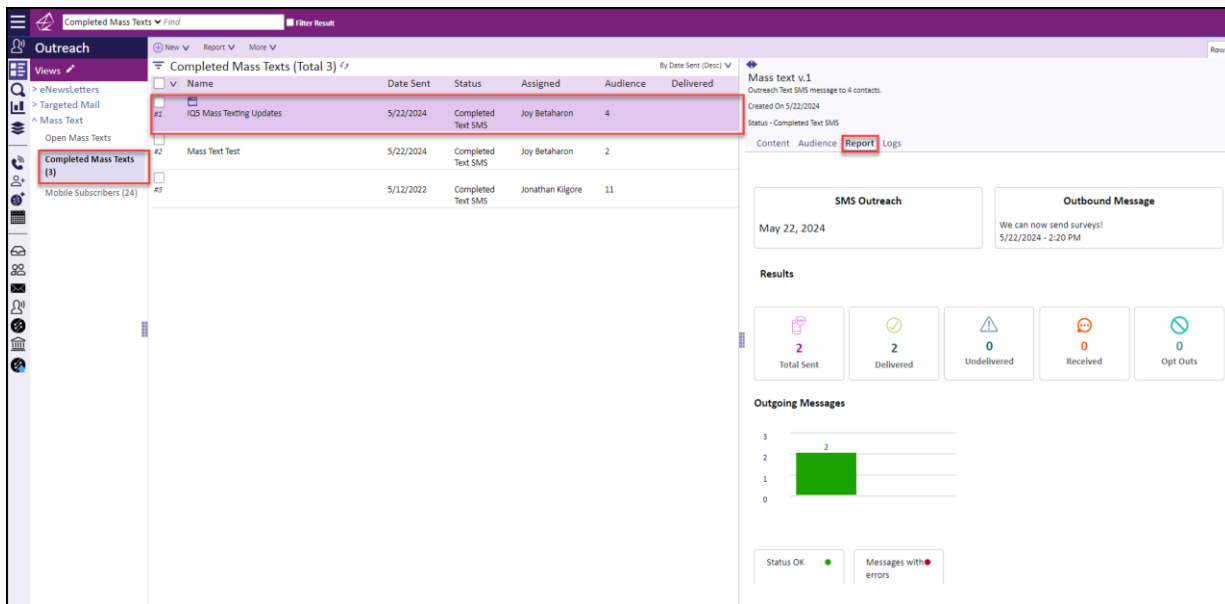
12. Click into the **Issues** dropdown to tag the Mass Text with the appropriate Issue(s) it concerns.

13. Click **Send Mass Texts**.



Reports on Completed Mass Texts

1. Navigate to the **Outreach** application.
2. Click on **Mass Text**.
3. Click on **Completed Mass Texts**.
4. Select a record and open the detail window. Click the **Report** tab.



5. The Report tab displays counts for Total Sent, Delivered, Undelivered, Received and Opt Outs, along with bar graphs for Outgoing and Incoming Messages with percentages for Delivery Status, Messages with errors, Messages Received and Opt-out Rate.

[Top of Page](#)