

IQ4.2 Version 9 New Features

General-Home Page

▶ IQ Announcements can now be displayed to a user after logging in. This can be used to ensure users see important news

Contacts

- A new button, Attach Existing Service" has been added to Contact records, allowing users to more easily attach contacts to an existing Service record.
- Contact searching has been improved, allowing for easier searching by phone numbers and by the new State Senate and State House fields.
- The Update Do Not Call Utility in the Contacts menu has been improved with new radio buttons allowing users more flexibility when using the tool.

Messages/Outlook Add In

- ► The IQ Outlook Add In option for "Add email to IQ Event" → "Add to Existing Event" has been updated to allow for selecting multiple existing IQ Events.
- ▶ When using the "From this record" feature when attaching a file to a Service Record, IQ now displays the attachments

Library

The Make New Version action for Form Letters has been improved to update all the response rules associated with that letter including Batch, Campaign, and Bill rules.

Boards

► The "Beyond Term" filter has been improved for more accurate counts when using the filter on the Boards All Seats list results.

Outreach

Improvements have been made to IQ Webforms, including a reduction in the amount of time it takes for webforms to be processed as well as a new ability to capture constituents Text Optin/Optouts on IQ webforms.